



Form 1099-MISC Year End Tax Data

Taxpayer: _____ Tax Year: _____

Payer's Information

Federal Identification Number (SSN or EIN) _____
 Street Address _____
 City _____ State _____ Zip Code _____
 Contact Person _____ Title _____
 Phone Number _____

Owner's Health Insurance Information

Premiums Paid on Behalf of Owner \$ _____

Client/Business Owner Consent

The following information is furnished to Legacy Consulting Group, LLC. For the purpose of preparing all applicable 1099-MISC tax forms related to the client or business listed above. This information is accurate and complete to the best of my knowledge and accurately represents all payments made to eligible 1099-MISC vendors associated with this business activity for the applicable tax year. I have gathered this information from records and documents maintained by the business. While Legacy Consulting Group, LLC. will not audit or verify these records, I understand my need to keep these records on file within the business for a minimum of three years. I also understand that at any future point, I may be asked by Legacy Consulting Group, LLC. or a governmental taxing authority to clarify or produce these records in order to verify the information listed above. I accept full responsibility for the accuracy of this data and for the maintenance of the underlying documentation.

_____	_____
Signature	Title
_____	_____
Printed Name	Date

Filing Requirements

The IRS requires that you file 1099-MISC returns for cash or check payments issued by your trade or business to individuals not treated as your employees as well as non-incorporated entities.

The payments include such things as:

	Amount Requiring Reporting
Contract Labor, Commissions, Director Fees and Other Non-employee Compensation	\$600 or more
Dividends, Interest and Royalties	\$10 or more
Professional Fees	\$600 or more
Rents (other than to real estate agents)	\$600 or more
Attorneys Fees for legal services	\$600 or more
Payments to attorneys for settlements	ALL

At this time, payments to corporations are exempt with the exception of legal services.